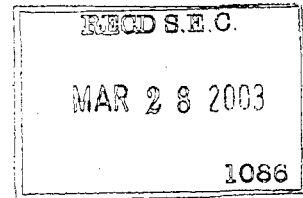




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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

PROCESSED

MAR 31 2003

**THOMSON
FINANCIAL**

GS Mortgage Securities Corp.
(Exact Name of Registrant as Specified in Charter)

0000807641
(Registrant CIK Number)

Form 8-K for March 28, 2003
(Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part
(Give Period of Report))

33-10677
033100818
(SEC File Number, if Available)

N/A
(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on March 28, 2003.

GS MORTGAGE SECURITIES CORP.

By: _____



Name: MARVIN J. KABATZNICK
Title: CEO

Exhibit Index

<u>Exhibit</u>	<u>Page</u>
99.1 Computational Materials.....	4

IN ACCORDANCE WITH RULE 311 (h) OF REGULATION S-T, THESE
COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER.

COMPUTATIONAL MATERIALS

for

GS MORTGAGE SECURITIES CORP.

Mortgage Pass-Through Certificates, Series 2003-3F

GSGSR33FP2 - Summary

Deal Summary Report

GSGSR33FP2

Settlement	28-Mar-2003	Prepay	Assumptions	Balance	Collateral				
1st Pay Date	25-Apr-2003		400 PSA	\$621,710,000.00	WAC	WAM	WAL	Dur	
						7.02	343	3.84365	

Tranche Name	Rating	Balance	Coupon	Principal Window	Avg Life	Dur	Notes
3A1		150,000,000.00	2.75	04/03 - 04/08	2.555		FIX
3A6		65,625,000.00	6	04/03 - 04/08	2.555		IO
3A2		46,875,000.00	1.73	04/03 - 04/08	2.555		FLT
3A3		46,875,000.00	6.27	04/03 - 04/08	2.555		INV_IO
F1		32,594,160.00	2.48	04/03 - 10/31	4.231		FLT
S1		8,148,540.00	20.08	04/03 - 10/31	4.231		INV
F2		32,594,160.00	2.53	04/03 - 10/31	4.231		FLT
S2		8,148,540.00	19.88	04/03 - 10/31	4.231		INV
F3		32,594,160.00	2.58	04/03 - 10/31	4.231		FLT
S3		8,148,540.00	19.68	04/03 - 10/31	4.231		INV
F4		32,594,160.00	2.63	04/03 - 10/31	4.231		FLT
S4		8,148,540.00	19.48	04/03 - 10/31	4.231		INV
F5		32,594,160.00	2.68	04/03 - 10/31	4.231		FLT
S5		8,148,540.00	19.28	04/03 - 10/31	4.231		INV
SA1		22,634,833.00	4	04/03 - 10/31	4.231		FIX
SA2		22,634,833.00	4.125	04/03 - 10/31	4.231		FIX
SA3		22,634,833.00	4.25	04/03 - 10/31	4.231		FIX
SA4		22,634,833.00	4.375	04/03 - 10/31	4.231		FIX
SA5		22,634,833.00	4.5	04/03 - 10/31	4.231		FIX
SA6		22,634,833.00	4.625	04/03 - 10/31	4.231		FIX
SA7		22,634,833.00	4.75	04/03 - 10/31	4.231		FIX
SA8		22,634,833.00	4.875	04/03 - 10/31	4.231		FIX
SA9		22,634,836.00	5	04/03 - 10/31	4.231		FIX
SIO		50,928,375.00	6	04/03 - 10/31	4.231		IO
SUBORD		17,408,000.00	6	04/03 - 10/31	9.362		FIX

Yield Curve

Mat 3MO 6MO 1YR 2YR 5YR 10YR 30YR
Yld

GSGSR33FV9 - Summary

Deal Summary Report

GSGSR33FV9

Settlement	28-Mar-2003	Prepay	300 PSA	Balance	Collateral				
1st Pay Date	25-Apr-2003	Default	0 CDR	\$110,000,000.00	WAC	WAM	WAL	Dur	
		Recovery	0 months		6.15	352	5.44197		
		Severity	0%						

Tranche Name	Rating	Balance	Coupon	Principal Window	Avg Life	Dur	FLT FORMULA	Notes
4AF		10,000,000.00	1.82	04/03 - 08/15	4.50834		L+55, 8.5c, 0delay	FLT
4AS		10,000,000.00	6.68	04/03 - 08/15	4.50834		7.95-L, 0fl, 0delay	INV_IO
4AA		10,000,000.00	8.5	04/03 - 08/15	4.50834			FIX
4AF2		12,212,500.00	2.808	04/03 - 08/15	4.50834		1 month COFI+50, 8.5c, 0delay	FLT
4AS2		12,212,500.00	5.692	04/03 - 08/15	4.50834		8- 1 month COFI, 0fl, 0delay	INV_IO
4A1		70,867,500.00	4.5	04/03 - 08/15	4.50834			FIX
4A4		4,005,000.00	5.75	08/15 - 07/32	16.29982			FIX
SUBORD		2,915,000.00	5.75	04/03 - 07/32	10.28136			FIX

Pay 4A4 accruals to 4AF, 4AA, 4AF2, 4A1 pro-rata to zero

Pay 4A4 accruals to 4A4 to zero

Pay 4AF, 4AF2, 4A1, 4AA pro-rata to zero

Pay 4A4 to zero

CMO HYPOPAC PB

Scenario Report (GS)

Goldman
Sachs

2.6 yr PAC1

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Page 1 of 1

CUSIP	Monthly	As Of	3/03	Pricing	3/4/03	Original	72,380,953.00
Description: PAC1				Settle	3/28/03	Balance	72,380,952.38
Coupon: 2.750%				Next Proj	4/25/03	Factor	0.99999999
Stated Band: 110-500	Effective Band: N/A			Stated Final	0/0/00	Delay	24
Collateral: Cpn 6.00	WAC 7.02	WAM 343	WALA 13				
Historical PSA's: 0/00=	0/00=	0/00=	3mo=	6mo=	12mo=	SI=	
Curve: 3m=	6m=	1yr=	2yr=	3yr=	4yr=	5yr=	7yr=
							10yr=
							30yr=

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		100	150	350	625	900	1200	1500	2000
	Av Life	2.738	2.555	2.555	2.555	2.428	1.826	1.396	0.899
Price	Window	4/03-8/08	4/03-4/08	4/03-4/08	4/03-4/08	4/03-5/08	4/03-8/06	4/03-6/05	4/03-3/04
99-30	Yield	2.719	2.716	2.716	2.716	2.713	2.697	2.676	2.628
99-30+	Yield	2.713	2.709	2.709	2.709	2.707	2.688	2.665	2.610
99-31	Yield	2.707	2.703	2.703	2.703	2.700	2.679	2.653	2.592
99-31+	Yield	2.701	2.696	2.696	2.696	2.693	2.670	2.642	2.575
100-00	Yield	2.695	2.690	2.690	2.690	2.686	2.661	2.630	2.557

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CMO HYPOPAC PB

Scenario Report (GS)

Goldman
Sachs

2.6 yr PAC1

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Page 1 of 1

CUSIP	Monthly	As Of	3/03	Pricing	3/4/03	Original	72,380,953.00
Description: PAC1				Settle	3/28/03	Balance	72,380,952.38
Coupon: 2.750%				Next Proj	4/25/03	Factor	0.99999999
Stated Band: 110-500	Effective Band: N/A			Stated Final	0/0/00	Delay	24
Collateral: Cpn 6.00	WAC 7.02	WAM 343	WALA 13				
Historical PSA's: 0/00=	0/00=	0/00=	3mo=	6mo=	12mo=	SI=	
Curve: 3m=	6m=	1yr=	2yr=	3yr=	4yr=	5yr=	7yr=
							10yr=
							30yr=

Input	Output	CPR	CPR	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		10	30	50	60	65	70	75	80
	Av Life	2.555	2.555	2.371	1.892	1.679	1.485	1.305	1.137
Price	Window	4/03-4/08	4/03-4/08	4/03-6/08	4/03-2/07	4/03-8/06	4/03-3/06	4/03-10/05	4/03-6/05
99-30	Yield	2.716	2.716	2.712	2.699	2.691	2.681	2.670	2.656
99-30+	Yield	2.709	2.709	2.705	2.691	2.681	2.671	2.658	2.642
99-31	Yield	2.703	2.703	2.698	2.682	2.672	2.660	2.645	2.628
99-31+	Yield	2.696	2.696	2.691	2.673	2.662	2.649	2.633	2.614
100-00	Yield	2.690	2.690	2.684	2.665	2.652	2.638	2.621	2.600

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CMO HYPOAC ABA

Scenario Report (GS)

Goldman
Sachs

4.5 yr AD

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CUSIP	Monthly	As Of	3/03	Pricing	3/12/03	Original	51,460,000.00
Description: AD				Settle	3/28/03	Balance	51,460,000.00
Coupon: 4.500%				Next Proj	4/25/03	Factor	1.00000000
Collateral: Cpn 5.75 WAC 6.15 WAM 352 WALA 4				Stated Final	0/0/00	Delay	24
Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=							
Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=							

Input	Output	PSA	PSA	PSA	PSA	PSA
PREPAY		350	125	300	500	700
	Av Life	3.993	8.203	4.501	3.011	2.312
Price	Window	4/03-3/14	4/03-3/23	4/03-7/15	4/03-3/11	4/03-11/08
99-16	Yield	4.600	4.574	4.595	4.617	4.637
99-17	Yield	4.591	4.569	4.586	4.605	4.622
99-18	Yield	4.582	4.564	4.578	4.593	4.607
99-19	Yield	4.573	4.559	4.570	4.582	4.593
99-20	Yield	4.564	4.554	4.562	4.570	4.578
99-21	Yield	4.555	4.549	4.554	4.559	4.563
99-22	Yield	4.546	4.544	4.546	4.547	4.548
99-23	Yield	4.537	4.539	4.537	4.535	4.534
99-24	Yield	4.528	4.534	4.529	4.524	4.519
99-25	Yield	4.519	4.529	4.521	4.512	4.504
99-26	Yield	4.510	4.525	4.513	4.501	4.489
99-27	Yield	4.501	4.520	4.505	4.489	4.475
99-28	Yield	4.492	4.515	4.497	4.478	4.460
99-29	Yield	4.483	4.510	4.489	4.466	4.445
99-30	Yield	4.474	4.505	4.481	4.454	4.430
99-31	Yield	4.465	4.500	4.473	4.443	4.416
100-00	Yield	4.456	4.495	4.464	4.431	4.401
100-01	Yield	4.447	4.490	4.456	4.420	4.386
100-02	Yield	4.438	4.485	4.448	4.408	4.372
100-03	Yield	4.429	4.480	4.440	4.397	4.357
100-04	Yield	4.420	4.475	4.432	4.385	4.342
100-05	Yield	4.411	4.470	4.424	4.374	4.328
100-06	Yield	4.402	4.465	4.416	4.362	4.313
100-07	Yield	4.393	4.460	4.408	4.351	4.298
100-08	Yield	4.384	4.455	4.400	4.339	4.284
100-09	Yield	4.375	4.451	4.392	4.328	4.269
100-10	Yield	4.366	4.446	4.384	4.316	4.255
100-11	Yield	4.357	4.441	4.376	4.305	4.240
100-12	Yield	4.348	4.436	4.367	4.293	4.225

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CMO HYPOAC2 AB

Scenario Report (GS)

Goldman
Sachs

4.5 yr AD

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CUSIP	Monthly	As Of	3/03	Pricing	3/13/03	Original	102,920,000.00
Description: AD				Settle	3/28/03	Balance	102,920,000.00
Coupon: 4.500%				Next Proj	4/25/03	Factor	1.00000000
Collateral: Cpn 5.75 WAC 6.15 WAM 352 WALA 4				Stated Final	0/0/00	Delay	24
Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=							
Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=							

Input	Output	CPR	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		11	13	20	25	35	70	74
	Av Life	5.721	4.981	3.337	2.651	1.823	0.696	0.627
Price	Window	4/03-7/19	4/03-12/17	4/03-11/13	4/03-10/11	4/03-2/09	4/03-6/05	4/03-3/05
99-16	Yield	4.586	4.591	4.611	4.627	4.662	4.844	4.876
99-17	Yield	4.579	4.583	4.601	4.614	4.643	4.797	4.824
99-18	Yield	4.572	4.576	4.590	4.601	4.625	4.749	4.772
99-19	Yield	4.565	4.568	4.579	4.587	4.606	4.702	4.719
99-20	Yield	4.559	4.561	4.568	4.574	4.587	4.655	4.667
99-21	Yield	4.552	4.553	4.557	4.561	4.569	4.608	4.615
99-22	Yield	4.545	4.545	4.547	4.548	4.550	4.561	4.563
99-23	Yield	4.538	4.538	4.536	4.534	4.531	4.514	4.511
99-24	Yield	4.532	4.530	4.525	4.521	4.512	4.467	4.459
99-25	Yield	4.525	4.523	4.514	4.508	4.494	4.420	4.407
99-26	Yield	4.518	4.515	4.504	4.495	4.475	4.373	4.355
99-27	Yield	4.511	4.508	4.493	4.482	4.457	4.327	4.303
99-28	Yield	4.505	4.500	4.482	4.468	4.438	4.280	4.252
99-29	Yield	4.498	4.492	4.472	4.455	4.419	4.233	4.200
99-30	Yield	4.491	4.485	4.461	4.442	4.401	4.186	4.148
99-31	Yield	4.485	4.477	4.450	4.429	4.382	4.140	4.096
100-00	Yield	4.478	4.470	4.439	4.416	4.364	4.093	4.045
100-01	Yield	4.471	4.462	4.429	4.403	4.345	4.046	3.993
100-02	Yield	4.464	4.455	4.418	4.390	4.326	4.000	3.941
100-03	Yield	4.458	4.447	4.407	4.376	4.308	3.953	3.890
100-04	Yield	4.451	4.440	4.397	4.363	4.289	3.907	3.838
100-05	Yield	4.444	4.432	4.386	4.350	4.271	3.860	3.787
100-06	Yield	4.438	4.425	4.375	4.337	4.252	3.814	3.735
100-07	Yield	4.431	4.417	4.365	4.324	4.234	3.767	3.684
100-08	Yield	4.424	4.410	4.354	4.311	4.215	3.721	3.633
100-09	Yield	4.418	4.402	4.344	4.298	4.197	3.674	3.581
100-10	Yield	4.411	4.395	4.333	4.285	4.178	3.628	3.530
100-11	Yield	4.404	4.387	4.322	4.272	4.160	3.582	3.479
100-12	Yield	4.398	4.380	4.312	4.259	4.142	3.536	3.428

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